



A. K. SPINTEX LIMITED

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February 13th, 2025

To
The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jee Jee Bhoy Tower
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 539300

Sub: A.K. Spintex Limited announces its un-audited financial results for the third quarter and nine months ended on December 31st, 2024

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby provide an update regarding Unaudited financial results of A.K. Spintex Limited for the third quarter and nine months ended on December 31st, 2024.

The above information is also available on the Company's website at <https://www.akspintex.com/index.php>

We request you to kindly take the same on record.

Thanking You,
Yours faithfully,

For A.K. SPINTEX LIMITED

Ashish Kumar Bagrecha
(CS & Compliance officer)
M. No.A34182



Earnings Release

Q3 FY25 EBITDA margin improves by 299 bps to 22.24%

Acquires 100% stake in Sunrakshak Agro – specializes in manufacturing FMCG & intermediate chemical products for a consideration of ₹247.1 Mn

Strategic move to diversify business & strengthen presence in FMCG space

Bhilwara, February 13th, 2025: A.K. Spintex Limited (“Company”), a leading textile manufacturing company engaged in the production of high-quality fabrics and yarns, yesterday announced its unaudited financial results for the third quarter and nine months ended December 31st, 2024.

Commenting on the overall performance of the Company, Mr. TC Chhabra (Director), A.K. Spintex Limited said,

“AK Spintex delivered a resilient performance in Q3 FY25, with EBITDA growing at 8% YoY to ₹59.05 Mn and margins expanding by 299 bps to 22.24%, despite a decline in revenue to ₹265.48 Mn. For the nine months ended December 2024, EBITDA remained steady at ₹142.61 Mn, with margins improving to 18.42%, reflecting our focus on cost optimization and operational efficiencies. While PAT declined due to revenue pressures, our strategic initiatives continue to drive profitability.

We are also excited about our strategic acquisition of a 100% stake in Sunrakshak Agro Products Pvt. Ltd (SAPPL), which marks a significant milestone in our journey towards diversification and growth. SAPPL, with its robust manufacturing capabilities in FMCG and personal care products, presents a compelling opportunity for A.K. Spintex to expand beyond its core textile business and establish a strong foothold in the high-growth consumer goods sector.

This acquisition aligns with the company’s vision of business diversification and leveraging synergies to create long-term value. SAPPL brings (1) state-of-the-art production facilities catering to home care, personal care, and detergent segments, (2) a strong portfolio of essential FMCG products, including soap noodles, detergents, and household cleaners, and (3) established industry relationships and a growing market presence in the consumer goods space.

By integrating Sunrakshak’s expertise with AK Spintex’s operational excellence and financial strength, we aim to accelerate its growth trajectory and unlock new revenue streams. We remain confident that this strategic move will create substantial value for our stakeholders and position us for long-term success in the FMCG industry.”

Operational and Strategic Highlights:

- **Sustainability & Operational Efficiency:**

This quarter, A.K. Spintex significantly optimized its energy consumption by transitioning from coal to biofuel—a more environmentally friendly and cost-effective alternative. This strategic shift has already contributed to lower fuel costs, with further reductions expected in the coming quarters, reinforcing the company’s commitment to sustainability and operational efficiency.

- **Diversifying businesses & strengthening presence in FMCG:**



On December 27, 2024, the Company announced the complete acquisition of Sunrakshak Agro Products Private Limited (SAPPL), marking a strategic move to diversify its business and strengthen its presence in the FMCG sector. Sunrakshak Agro Products specializes in manufacturing FMCG products and intermediate chemicals, catering to high-end clients.

About Sunrakshak Agro Products Private Limited (SAPPL): Established in 2020 and headquartered in Bhilwara, Rajasthan, SAPPL is a dynamic manufacturer of FMCG and intermediate chemical products. With state-of-the-art infrastructure, the company specializes in soap noodles, personal care items, detergents, and household cleaning solutions. Committed to innovation and sustainability, Sunrakshak aims to set industry benchmarks in quality and expand its market presence through diverse product offerings and contract manufacturing capabilities. SAPPL had a turnover of ₹3,114.3 Mn in FY 2023-24 and ₹2,569.5 Mn for nine months ending 31st December, 2024.

Key Standalone Financial Highlights (₹ Mn):

Particulars (₹ Mn)	Q3 FY25	Q3 FY 24	% Y-o-Y	9M FY25	9M FY24	% Y-o-Y
Revenue from operations	265.48	284.21	(6.59%)	774.20	866.98	(10.70%)
EBITDA (Excl. Other Income)	59.05	54.72	7.90%	142.61	141.97	0.45%
EBITDA margin (%)	22.24%	19.25%	299 bps	18.42%	16.38%	204 bps
PAT	21.96	27.51	(20.17%)	45.51	66.54	(31.60%)

Financials do not include financials of Sunrakshak Agro Products Private Limited (SAPPL) and the consolidation of the numbers will be done from Q4 FY25.

Performance Highlights (Standalone) for the third quarter ended December 2024:

- Revenue from Operations stood at ₹265.48 Mn in Q3 FY25, compared to ₹284.21 Mn in Q3 FY24.
- EBITDA (excluding other income) grew 7.90% YoY to ₹59.05 Mn in Q3 FY25, up from ₹54.72 Mn in Q3 FY24.
- EBITDA Margin expanded by 299 bps, reaching 22.24% in Q3 FY25, compared to 19.25% in Q3 FY24.
- PAT stood at ₹21.96 Mn in Q3 FY25, compared to ₹27.51 Mn in Q3 FY24.

Performance Highlights (Standalone) for the nine months ended December 2024:

- Revenue from Operations stood at ₹774.20 Mn in 9M FY25, compared to ₹866.98 Mn in 9M FY24, reflecting a YoY decline of 10.70%.
- EBITDA (excluding other income) remained steady at ₹142.61 Mn in 9M FY25, marginally up from ₹141.97 Mn in 9M FY24.
- EBITDA Margin improved by 204 bps, reaching 18.42% in 9M FY25, compared to 16.38% in 9M FY24.
- PAT stood at ₹45.51 Mn in 9M FY25, down from ₹66.54 Mn in 9M FY24.



About A.K. Spintex Ltd:

A.K. Spintex Ltd is a leading textile manufacturing company engaged in the production of high-quality fabrics and yarns. With a strong focus on innovation and sustainability, the company has established itself as a trusted name in the industry. A.K. Spintex Ltd operates state-of-the-art manufacturing facilities and provides the best industrial service in pan India markets.

For further information please contact:

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A.K Spintex Limited,

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Ms. Savli Mangle / Mr. Aditya Tikare /Devishi Goel

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